

Loan Application

Bedford Credit Union Limited · 6 St. Paul's Square · Bedford · MK40 1SQ

Tel: 01234 346352 · Email: generalmanager@bcumail.org.uk · www.bedfordcreditunion.org.uk

Are you a member of Bedford Credit Union?

Yes / No

Membership No:

Title:

Surname:

Forename(s):

Address: _____

Postcode: _____

Landline tel: _____

Mobile tel: _____

Work tel: _____

Email: _____

Are you happy to receive information and statements by email instead of post?
(Please note we will not disclose your details to any third parties)

Yes

No

Date of birth: / /

National insurance no: _____

Household status:- How long have you lived at your present address? _____ Years _____ Months

If less than 3 years please list all previous addresses within the last 3 years with the length of time at each address:

2nd address: _____

Town / County: _____

Postcode: _____

How long? _____

3rd address: _____

Town / County: _____

Postcode: _____

How long? _____

Who else lives with you (please do not include yourself):-

No. of children _____

No. of adults _____

Are you a Tenant?:-

Private

or

Housing association name:

Or:-

Home owner with mortgage

Living with parents / friends

Home owner without mortgage

Loan requested

£ _____ amount in words _____

Purpose of loan _____

Repayments to be made: weekly / 2 weekly / 4 weekly / monthly

Over: _____ yrs _____ mths

By:

Standing Order

Payroll

Benefits

(Please state) _____

I would like to pay in instalments of: £ _____

Starting on: / /

I agree to mandatory savings of: £ _____

into a specified Share account

Total Payment of savings and loan: £ _____

Income

Please complete this section about your income:

Are you in employment?: Yes No

If Yes, Permanent Temporary Contract

For how long?: _____

Employer's name: _____

Job title: _____

Income	Amount	How often
Net Salary/Wages	£	
Universal Credit	£	
Child Tax Credits	£	
Working Tax Credits	£	
Pension Credits	£	
Incapacity / ESA	£	
Child Benefit	£	
Income Support	£	
JSA	£	
PIP / DLA / AA	£	
Private Pension	£	
State Pension	£	
Carers Allowance	£	
Contributions of Children	£	
Other (Specify)	£	
Total	£	

Complete this section if requested to by the credit union:

Is your partner in employment?: Yes No

If Yes, Permanent Temporary Contract

For how long?: _____

Employer's name: _____

Job title: _____

Income	Amount	How often
Net Salary/Wages	£	
Universal Credit	£	
Child Tax Credits	£	
Working Tax Credits	£	
Pension Credits	£	
Incapacity / ESA	£	
Child Benefit	£	
Income Support	£	
JSA	£	
PIP / DLA / AA	£	
Private Pension	£	
State Pension	£	
Carers Allowance	£	
Contributions of Children	£	
Other (Specify)	£	
Total	£	

If your partner's income is used to support this loan application he/she/their signature will be required on the Loan Agreement

Office use only: **Total amount of disposable income** £ wk/month %

How would you prefer your loan to be paid?

Bank Transfer To your Engage pre-paid card

Cheque made payable to? _____

Data Protection Statement In accordance with the principles of the General Data Protection Regulation 2018, Bedford Credit Union may process, transfer and/or share information in accordance with its Privacy Policy including:

- To carry put credit checks and to obtain and provide credit references
- To recover any debts owed to us

A copy of the full Privacy Notice is available at bedfordcreditunion.org.uk or on request.

We may at times use your details to keep you informed of services available from the credit union. If you wish your details to be used for these marketing purposes, please tick this box

Office use only

Application completed and accepted by: _____ Date: / /

Additional information: _____

Credit Score:

Search not required: Signed _____ Date: / /

Approved / Refused Signed _____ Date: / /

Pending / Reason _____

Member informed: Tel / In person Signed _____ Date: / /

Comments: _____

Loan no. Loan amount Loan & interest

Loan agreements prepared by:

Debit card upload: DC processed by:

Cheque no.: Cheque processed by:

Bank transfer: Bank transfer processed by:

Loan agreement sent/given to member by: Signed _____ Date: / /

Additional Sanctioning Notes: